

January 22, 2018

M/s. Bombay Stock Exchange Limited Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400 001 Scrip Code: 532782	M/s. National Stock Exchange of India Ltd. Exchange Plaza, 5 th Floor, Plot No.C/1, G-Block, Bandra-Kurla Complex, Bandra(E), Mumbai 400 051 Scrip Code : SUTLEJTEX
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Dear Sir,

Sub: Reconciliation of Share Capital Audit Report

Ref: ISIN: INE645H01027

Pursuant to Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996, we enclose herewith the certificate from R. Chouhan & Associates, Practicing Company Secretaries confirming the issued, listed and admitted equity share capital of the Company as on December 31, 2017.

You are requested to take the same on record.

Thanking you

Yours faithfully
For **Sutlej Textiles and Industries Limited**



Manoj Contractor
Company Secretary and Compliance Officer



Encl:a.a.

Off: 47, Guru Nanakpura,
Raja Park, Jaipur-302004
Ph: 0141-2624708, 9314880072
E-Mail: cschouhanr_007@rediffmail.com

RECONCILIATION OF SHARE CAPITAL AUDIT

(Details should be certified by the auditors)

- 1 For Quarter ended
2. ISIN
- 3 Face Value
- 4 Name of the Company
- 5 Registered Office Address
- 6 Correspondence Address
- 7 Telephone & Fax Nos.
- 8 E-mail address
- 9 Names of the Stock Exchanges where the Company's securities are listed.
- | |
|---------------------------------------|
| Bombay Stock Exchange Ltd. |
| National Stock Exchange of India Ltd. |

	Number of shares	% of Total issued Cap.
10 Issued Capital	163828620	100%
11 Listed Capital (as per company records)	163828620	100%

12 Held in dematerialised form in CDSL	5525242	3.37
13 Held in dematerialised form in NSDL	154640478	94.39
14 Physical	3662900	2.24
15 Total No. of Shares (12+13+14)	163828620	100.00

- 16 Reason for difference if any, between (10&11), (10&15), (11&15)

- 17 Certifying the details of changes in share capital during the quarter under consideration:

- NOT APPLICABLE -

Particulars**	No of Shares	Applied/ Not applied for listing	Listed On Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin appr pending for SE (Specify Names)

** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Buyback, Capital Reduction, Forfeiture, Any other (to specify)

Cont'd..2



18 Register of Members is updated (Yes/No) Yes
 If not, updated upto which date

19 Reference of previous quarter with regards to excess dematerialised shares, if any.

*Total No. of shares dematerialised during the period from 01.10.2017 to 31.12.2017 are 672550 of which 582140 equity shares were converted into demat form by the depository by way of a corporate action for transferring the same in favour of the IEPF Demat Account and 90410 equity shares were converted into demat form as a result of request from shareholders

20 Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?

21 Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

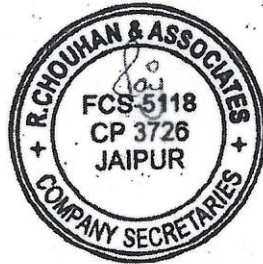
Total No. of demat requests	No. of Requests	No. of Shares	Reasons for delay
Confirmed after 21 days	-	-	-
Pending for more than 21 days	-	-	-

22 Name, Telephone & Fax No. of the Compliance Officer of the Co	Manoj Contractor Phones:07433-222052/222082; Fax:222354
23 Name, Address, Tel. & Fax No., Regn.No. of the Auditor	R.Chouhan & Associates 47, Guru Nanakpura, Raja Park, Jaipur-302 004 Tel:0141-2624708 Fax:- Regn.No.C.P.No.3726
24 Appointment of Common Agency for share registry work	if yes(name & address) Link Intime India Pvt.Ltd. C-101, 1st Floor, 247 Park, LBS Marg, Vikhroli (West) Mumbai - 400083 Tel. 022-49185270/ 49186000 Fax. 022-49186060

25 Any other detail that the auditor may like to provide (eg. BIFR Company, delisting from SE, company changes its name, etc.) : Nil

I certify that the information furnished above is correct

Place: Jaipur
Dated: 19.01.2018



For R. CHOUHAN & ASSOCIATES
Practicing Company Secretaries

Rajendra Chouhan
(RAJENDRA CHOUHAN)
PROPRIETOR
REG No. CP-3726