

Off: 47, Guru Nanakpura,
Raja Park, Jaipur-302004
Ph: 0141-2624708, 9314880072
E-Mail: cschouhanr_007@rediffmail.com

RECONCILIATION OF SHARE CAPITAL AUDIT

(Details should be certified by the auditors)

- | | |
|--|---|
| 1. For Quarter ended | 31.12.2015 |
| 2. ISIN | INE645H01019 |
| 3. Face Value | Rs.10/- |
| 4. Name of the Company | Sutlej Textiles and Industries Limited |
| 5. Registered Office Address | Pachpahar Road, Bhawanimandi 326 502(Raj.) |
| 6. Correspondence Address | Pachpahar Road, Bhawanimandi 326 502(Raj.) |
| 7. Telephone & Fax Nos. | Phone: 07433-222052, 222082; FAX:07433-222354 |
| 8. E-mail address | hoffice@sutlej-rtm.co.in |
| 9. Names of the Stock Exchanges where the Company's securities are listed: | |
| | Bombay Stock Exchange Ltd. |
| | National Stock Exchange of India Ltd. |

	Number of shares	% of Total issued Cap.
10 Issued Capital	16382862	100%
11 Listed Capital (as per company records)	16382862	100%

12 Held in dematerialised form in CDSL	496768	3.03
13 Held in dematerialised form in NSDL	15434851	94.21
14 Physical	451243	2.75
15 Total No. of Shares (12+13+14)	16382862	100.00

- 16 Reason for difference if any, between (10&11), (10&15), (11&15) **NOT APPLICABLE**

- 17 Certifying the details of changes in share capital during the quarter under consideration:

- NOT APPLICABLE -

Particulars***	No. of Shares	Applied/ Not applied for listing	Listed On Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Buyback, Capital Reduction, Forfeiture, Any other (to specify)



Cont'd..2

- 18 Register of Members is updated (Yes/No)
If not, updated upto which date
- 19 Reference of previous quarter with regards to excess dematerialised shares, if any.
- 20 Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?
- 21 Mentioned the total no.of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of Requests	No. of Shares	Reasons for delay
Confirmed after 21 days	-	-	-
Pending for more than 21 days	-	-	-

- 22 Name, Telephone & Fax No.of the Compliance Officer of the Co.
- 23 Name, Address, Tel. & Fax No., Regn.No.of the Auditor
- 24 Appointment of Common Agency for share registry work
- 25 Any other detail that the auditor may like to provide (eg. BIFR Company, delisting from SE, company changes its name, etc.)

I certify that the information furnished above is correct.

Place: Jaipur
Dated: 18.01.2016



For R. CHOUHAN & ASSOCIATES
Practising Company Secretaries

(Signature)
(RAJENDRA CHOUHAN)
PROPRIETOR
REG No.CP-3726