

STIL/

April 15, 2016

<b>M/s. Bombay Stock Exchange Limited</b> Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400 001 Fax No. 022-22723121/719/22702037/39 <b>Scrip Code: 532782</b>	<b>M/s. National Stock Exchange of India Ltd.</b> Exchange Plaza, 5 <sup>th</sup> Floor, Plot No.C/1, G-Block, Bandra-Kurla Complex, Bandra(E), Mumbai 400 051 Fax No. (022-2659 8237/38) <b>Scrip Code : SUTLEJTEX</b>
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Dear Sir,

We enclose herewith a Certified Copy of "Reconciliation of Share Capital Audit" for the quarter ended 31<sup>st</sup> March, 2016, duly audited by Practising Company Secretaries, M/s. R. Chouhan & Associates.

Please acknowledge the receipt.

Thanking you,

Yours faithfully,  
For SUTLEJ TEXTILES AND INDUSTRIES LTD.



(D. R. PRABHU)  
COMPANY SECRETARY & COMPLIANCE OFFICER



Encl:a.a.

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**RECONCILIATION OF SHARE CAPITAL AUDIT**

(Details should be certified by the auditors)

1. For Quarter ended
2. ISIN
3. Face Value
4. Name of the Company
5. Registered Office Address
6. Correspondence Address
7. Telephone & Fax Nos.
8. E-mail address
9. Names of the Stock Exchanges where the Company's securities are listed:

	Number of shares	% of Total issued Cap.
10 Issued Capital	16382862	100%
11 Listed Capital (as per company records)	16382862	100%
12 Held in dematerialised form in CDSL	539380	3.29
13 Held in dematerialised form in NSDL	15394819	93.97
14 Physical	448663	2.74
15 Total No. of Shares (12+13+14)	16382862	100.00

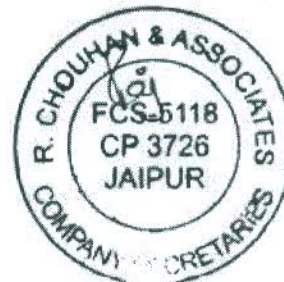
- 16 Reason for difference if any, between (10&11), (10&15), (11&15)

- 17 Certifying the details of changes in share capital during the quarter under consideration:

- NOT APPLICABLE -

Particulars***	No. of Shares	Applied/ Not applied for listing	Listed On Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin.appr. pending for SE (Specify Names)

\*\*\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Buyback, Capital Reduction, Forfeiture. Any other (to specify)



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