

STIL/

July 12, 2017

<b>M/s. Bombay Stock Exchange Limited</b> Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400 001 <b>Scrip Code: 532782</b>	<b>M/s. National Stock Exchange of India Ltd.</b> Exchange Plaza, 5 <sup>th</sup> Floor, Plot No.C/1, G-Block, Bandra-Kurla Complex, Bandra(E), Mumbai 400 051 <b>Scrip Code : SUTLEJTEX</b>
---	--

Dear Sir,

We enclose herewith a Copy of "Reconciliation of Share Capital Audit" for the quarter ended 30<sup>th</sup> June, 2017, duly audited by Practicing Company Secretaries, M/s. R. Chouhan & Associates.

Please acknowledge the receipt.

Thanking you,

Yours faithfully,  
For SUTLEJ TEXTILES AND INDUSTRIES LTD.



(D. R. PRABHU)  
COMPANY SECRETARY AND COMPLIANCE OFFICER



Encl:a.a.

Off: 47, Guru Nanakpura,  
Raja Park, Jaipur-302004  
Ph: 0141-2624708, 9314880072  
E-Mail: cschouhanr\_007@rediffmail.com

**RECONCILIATION OF SHARE CAPITAL AUDIT**

(Details should be certified by the auditors)

1. For Quarter ended:
2. ISIN:
3. Face Value:
4. Name of the Company:
5. Registered Office Address:
6. Correspondence Address:
7. Telephone & Fax Nos.:
8. E-mail address:
9. Names of the Stock Exchanges where the Company's securities are listed:
 

Bombay Stock Exchange Ltd.
National Stock Exchange of India Ltd.

	Number of shares	% of Total Issued Cap.
10. Issued Capital	16382862	100%
11. Listed Capital (as per company records)	16382862	100%
12. Held in dematerialised form in CDSL	535055	3.27
13. Held in dematerialised form in NSDL	15412643	94.08
14. Physical	435164	2.66
15. Total No. of Shares (12+13+14)	16382862	100.00

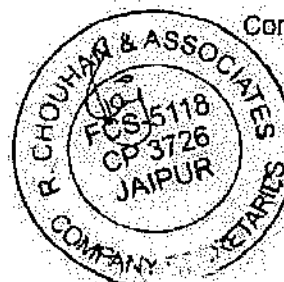
16. Reason for difference if any, between (10&11), (10&15), (11&15):

17. Certifying the details of changes in share capital during the quarter under consideration:

- NOT APPLICABLE -

Particulars***	No. of Shares	Applied/ Not applied for listing	Listed On Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)

\*\*\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Buyback, Capital Reduction, Forfeiture, Any other (to specify)



Cont'd. 2

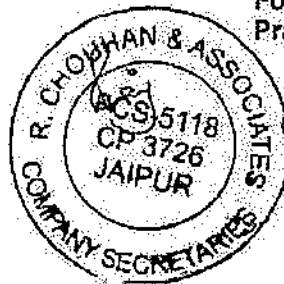
- 18 Register of Members is updated (Yes/No)  Yes.  
If not, updated upto which date
- 19 Reference of previous quarter with regards to excess dematerialised shares, if any.
- 20 Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?
- 21 Mentioned the total no.of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of Requests	No. of Shares	Reasons for delay
Confirmed after 21 days	-	-	-
Pending for more than 21 days	-	-	-

- 22 Name, Telephone & Fax No.of the Compliance Officer of the Co.
- 23 Name, Address, Tel. & Fax No., Regn.No.of the Auditor
- 24 Appointment of Common Agency for share registry work  If yes(name & address)
- 25 Any other detail that the auditor may like to provide (eg. BIFR Company, delisting from SE, company changes its name, etc.)

I certify that the information furnished above is correct.

Place: Jaipur  
Date 12.07.2017



For R. CHOUHAN & ASSOCIATES  
Practicing Company Secretaries

*(Signature)*  
RAJENDRA CHOUHAN  
PROPRIETOR  
REG No.CP-3726